

Appl. No. : 09/658,332  
Filed : September 8, 2000

**AMENDMENTS TO THE SPECIFICATION**

**Please amend the paragraph beginning at page 1, line 4 of the specification as  
set forth in the following replacement paragraph:**

--This application claims priority under 35 U.S.C. § 119 to U.S. Provisional Application No. 60/152, 920, filed September 8, 1999, the disclosure of which is hereby incorporated by reference in its entirety. This application discloses and claims subject matter related to co-pending application Serial No. 09/658,331, entitled "Computer Implemented Investment Advisory System for Managing Investor Portfolios of Securities," filed on even date herewith, and incorporated by reference in its entirety.--

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